

**Rinker Group Limited**  
**Quarterly Financial Information**  
**First Quarter of Year Ended 31 March 2007**

*Important: Quarterly results are unaudited. Results are shown under A-IFRS.*

<b>(Year ended 31 March 2007)</b>	<b>US\$ million</b> <sup>footnote 1</sup>			
	<b>Jun Qtr 2006</b>	<b>Sept Qtr 2006</b>	<b>Dec Qtr 2006</b>	<b>Mar Qtr 2007</b>
<b><u>Rinker group</u></b>				
Revenue	1,458			
EBITDA <sup>2</sup>	378.1			
Depreciation	52.6			
Amortisation	1.7			
EBIT <sup>2</sup>	323.8			
PAT <sup>2</sup>	205.8			
Diluted EPS (cents per ord. share)	22.7			
Diluted EPS per ADR (1 ADR = 5 ord. shares)	113.3			
<i>Diluted No. of shares for EPS calc. (million)</i>	<i>908.3</i>			
Free Cash Flow <sup>3</sup>	147.2			
Net Debt <sup>4</sup>	253			
Gearing (Net Debt/Net Debt+Equity) <sup>5</sup>	9.3%			
<i>Average exchange rate (A\$1=US\$)</i> <sup>6</sup>	<i>0.7521</i>			

<b>(Year ended 31 March 2006)</b>	<b>US\$ million</b> <sup>footnote 1</sup>			
	<b>Jun Qtr 2005</b>	<b>Sept Qtr 2005</b>	<b>Dec Qtr 2005</b>	<b>Mar Qtr 2006</b>
<b><u>Rinker group</u></b>				
Revenue	1,240	1,311	1,242	1,316
EBITDA <sup>2</sup>	335.4	334.8	300.5	383.8
Depreciation	46.0	47.3	47.6	49.7
Amortisation	4.9	5.1	4.3	4.0
EBIT <sup>2</sup>	284.5	282.4	248.6	330.1
PAT <sup>2</sup>	181.0	184.5	160.7	214.0
Diluted EPS (cents per ord. share)	19.3	19.9	17.5	23.6
Diluted EPS per ADR (1 ADR = 5 ord. shares)	96.5	99.3	87.5	117.7
<i>Diluted No. of shares for EPS calc. (million)</i>	<i>937.9</i>	<i>929.2</i>	<i>917.7</i>	<i>909.1</i>
Free Cash Flow <sup>3</sup>	172.7	154.8	252.8	98.3
Net Debt <sup>4</sup>	162	275	302	361
Gearing (Net Debt/Net Debt+Equity) <sup>5</sup>	5.9%	9.5%	10.7%	11.9%
<i>Average exchange rate (A\$1=US\$)</i> <sup>6</sup>	<i>0.7679</i>	<i>0.7550</i>	<i>0.7393</i>	<i>0.7310</i>

<b>Rinker Group Limited</b>				
<b>Quarterly Financial Information</b>				
<b>(Year ended 31 March 2007)</b>	<b>US\$ million<sup>footnote 1</sup></b>			
	<b>Jun Qtr</b>	<b>Sept Qtr</b>	<b>Dec Qtr</b>	<b>Mar Qtr</b>
	<b><u>2006</u></b>	<b><u>2006</u></b>	<b><u>2006</u></b>	<b><u>2007</u></b>
<b><u>Segment Revenue</u></b>				
Aggregate	316			
Cement	142			
Concrete, block, asphalt	659			
Concrete pipe and products	153			
Other	104			
Intercompany eliminations	(203)			
<b>Rinker Materials</b>	<b>1,171</b>			
Readymix (\$US)	287			
<i>Readymix (\$A)</i>	<i>382</i>			
<b>Consolidated Rinker group</b>	<b>1,458</b>			
<b><u>Segment EBIT</u></b>				
Aggregate	79.4			
Cement	39.7			
Concrete, block, asphalt	118.0			
Concrete pipe and products	39.7			
Other	12.0			
<b>Rinker Materials</b>	<b>288.8</b>			
Readymix (\$US)	37.9			
<i>Readymix (\$A)</i>	<i>50.4</i>			
Corporate	(2.9)			
<b>Consolidated Rinker group</b>	<b>323.8</b>			
<b><u>Segment Depreciation and Amortisation</u></b>				
Aggregate	15.4			
Cement	3.6			
Concrete, block, asphalt	15.1			
Concrete pipe and products	6.2			
Other	1.5			
<b>Rinker Materials</b>	<b>41.8</b>			
Readymix (\$US)	12.5			
<i>Readymix (\$A)</i>	<i>16.6</i>			
<b>Consolidated Rinker group</b>	<b>54.2</b>			
<b><u>Segment EBITDA</u></b>				
Aggregate	94.8			
Cement	43.3			
Concrete, block, asphalt	133.1			
Concrete pipe and products	45.9			
Other	13.5			
<b>Rinker Materials</b>	<b>330.6</b>			
Readymix (\$US)	50.4			
<i>Readymix (\$A)</i>	<i>67.0</i>			
Corporate	(2.9)			
<b>Consolidated Rinker group</b>	<b>378.1</b>			

<b>Rinker Group Limited</b>				
<b>Quarterly Financial Information</b>				
<b>(Year ended 31 March 2006)</b>	<b>US\$ million<sup>footnote 1</sup></b>			
	<b>Jun Qtr 2005</b>	<b>Sept Qtr 2005</b>	<b>Dec Qtr 2005</b>	<b>Mar Qtr 2006</b>
<b><u>Segment Revenue</u></b>				
Aggregate	256	272	267	279
Cement	110	122	115	140
Concrete, block, asphalt	508	553	529	590
Concrete pipe and products	145	148	141	142
Other	89	90	91	101
Intercompany eliminations	(152)	(166)	(161)	(179)
<b>Rinker Materials</b>	<b>956</b>	<b>1,019</b>	<b>982</b>	<b>1,073</b>
Readymix (\$US)	283	292	261	243
<i>Readymix (\$A)</i>	<i>369</i>	<i>387</i>	<i>352</i>	<i>332</i>
<b>Consolidated Rinker group</b>	<b>1,240</b>	<b>1,311</b>	<b>1,242</b>	<b>1,316</b>
<b><u>Segment EBIT</u></b>				
Aggregate	62.1	66.9	62.3	71.3
Cement	31.8	34.3	30.2	46.2
Concrete, block, asphalt	80.3	99.9	83.5	110.6
Concrete pipe and products	34.2	34.1	29.4	35.5
Other	37.5	6.0	7.7	15.2
<b>Rinker Materials</b>	<b>245.8</b>	<b>241.2</b>	<b>213.1</b>	<b>278.9</b>
Readymix (\$US)	41.1	44.4	38.5	55.1
<i>Readymix (\$A)</i>	<i>53.5</i>	<i>58.8</i>	<i>52.0</i>	<i>72.3</i>
Corporate	(2.4)	(3.2)	(3.0)	(3.9)
<b>Consolidated Rinker group</b>	<b>284.5</b>	<b>282.4</b>	<b>248.6</b>	<b>330.1</b>
<b><u>Segment Depreciation and Amortisation</u></b>				
Aggregate	14.8	15.4	15.8	16.3
Cement	3.4	3.8	3.4	3.5
Concrete, block, asphalt	12.3	12.7	13.1	14.3
Concrete pipe and products	6.1	6.2	6.3	6.2
Other	1.3	1.4	1.4	1.6
<b>Rinker Materials</b>	<b>37.9</b>	<b>39.5</b>	<b>39.9</b>	<b>41.9</b>
Readymix (\$US)	13.0	12.8	12.0	11.9
<i>Readymix (\$A)</i>	<i>16.9</i>	<i>17.0</i>	<i>16.2</i>	<i>16.2</i>
<b>Consolidated Rinker group</b>	<b>50.9</b>	<b>52.4</b>	<b>51.9</b>	<b>53.8</b>
<b><u>Segment EBITDA</u></b>				
Aggregate	76.9	82.3	78.0	87.6
Cement	35.1	38.1	33.6	49.6
Concrete, block, asphalt	92.6	112.6	96.6	124.9
Concrete pipe and products	40.3	40.4	35.7	41.8
Other	38.8	7.4	9.1	16.8
<b>Rinker Materials</b>	<b>283.7</b>	<b>280.7</b>	<b>253.1</b>	<b>320.7</b>
Readymix (\$US)	54.1	57.3	50.4	67.0
<i>Readymix (\$A)</i>	<i>70.4</i>	<i>75.9</i>	<i>68.2</i>	<i>88.5</i>
Corporate	(2.4)	(3.2)	(3.0)	(3.9)
<b>Consolidated Rinker group</b>	<b>335.4</b>	<b>334.8</b>	<b>300.5</b>	<b>383.8</b>

## Footnotes

1. All quarterly results are unaudited.

Rinker's US and Australian subsidiaries each generate virtually all revenue and incur all costs in their local currency. As a result, directors believe their performance is best measured in their local currency. At the group level, Rinker Materials represents around 80% of group result. As a result, US\$ performance represents the most appropriate measure of Rinker's performance and value. Under A-IFRS, Rinker's selected reporting currency is US\$, although Readymix results will continue to be disclosed in both US\$ and A\$.

2. PAT represents the Net profit attributable to members of Rinker Group Limited. EBIT represents Profit before finance and income tax expense. EBITDA represents EBIT prior to Depreciation and Amortisation.

3. Free Cash Flow represents Net cash from operating activities less (1) operating capital expenditure included in cash flows from purchase of property, plant and equipment, (2) interest paid and (3) payments for shares held in trust under long-term incentive plans.

Quarter ended 30 June	US\$ million	
	2006	2005
Profit before finance and income tax expense	323.8	284.5
Depreciation and amortisation	54.2	50.9
Net income tax (paid)	(28.7)	(9.0)
Change in working capital	(102.3)	(60.1)
(Profit)/loss on asset sales	(1.4)	(32.2)
Interest received	5.4	8.0
Other	(23.0)	(22.3)
<b>Net Cash from operating activities</b>	<b>228.0</b>	<b>219.8</b>
Operating capital expenditure	(45.0)	(41.7)
Interest paid	(5.7)	(5.4)
Payments for shares held in trust	(30.1)	-
<b>Free Cash Flow</b>	<b>147.2</b>	<b>172.7</b>
<b>Capital expenditure summary:</b>		
Operating capital expenditure	(45.0)	(41.7)
Developmental capital expenditure	(46.2)	(29.6)
<b>Total purchase of property plant and equipment</b>	<b>(91.2)</b>	<b>(71.3)</b>
Purchase of businesses	(0.6)	(11.5)
<b>Total capital expenditure</b>	<b>(91.8)</b>	<b>(82.8)</b>

**Footnotes (continued)**

4. Net Debt represents current and non-current borrowings less cash and cash equivalents.

As at	US\$ million	
	30 June 2006	31 March 2006
Current borrowings	5.0	5.4
Non-current borrowings	832.0	645.2
Less: Cash and cash equivalents	(583.8)	(289.1)
<b>Net Debt</b>	<b>253.2</b>	<b>361.5</b>

5. Gearing/leverage represents (a) Net Debt divided by Equity and (b) Net Debt divided by Net Debt plus Equity.

As at	US\$ million	
	30 June 2006	31 March 2006
Net Debt	253.2	361.5
Equity	2,467.3	2,687.3
<b>Gearing/leverage (Net Debt/Equity)</b>	<b>10.3%</b>	<b>13.5%</b>
<b>Gearing/leverage (Net Debt/Net Debt+Equity)</b>	<b>9.3%</b>	<b>11.9%</b>

6. This represents the average exchange rate used to translate Readymix A\$ results into US\$ during the quarter.