

Rinker Group Limited
Quarterly Financial Information
Fourth Quarter of Year Ended 31 March 2007

Important: Quarterly results are unaudited. Results are shown under A-IFRS.

(Year ended 31 March 2007)	US\$ million ^{footnote 1}			
	Jun Qtr 2006	Sept Qtr 2006	Dec Qtr 2006	Mar Qtr 2007
<u>Rinker group</u>				
Revenue	1,458	1,407	1,286	1,186
EBITDA ²	378.1	381.6	324.6	356.8
Depreciation	52.6	53.9	53.8	55.7
Amortisation	1.7	2.0	1.8	1.7
EBIT excluding takeover defence costs	323.8	325.7	274.0	309.0
EBIT ²	323.8	325.7	268.9	299.5
PAT ²	205.8	204.6	181.6	190.4
Diluted EPS (cents per ord. share)	22.7	22.6	20.3	21.3
Diluted EPS per ADR (1 ADR = 5 ord. shares)	113.3	113.0	101.6	106.6
<i>Diluted No. of shares for EPS calc. (million)</i>	<i>908.3</i>	<i>904.9</i>	<i>893.6</i>	<i>892.9</i>
Free Cash Flow ³	147.2	123.0	242.2	188.9
Net Debt ⁴	253	1,070	1,066	916
Gearing (Net Debt/Net Debt+Equity) ⁵	9.3%	32.4%	31.7%	26.7%
<i>Average exchange rate (A\$1=US\$)⁶</i>	<i>0.7521</i>	<i>0.7585</i>	<i>0.7781</i>	<i>0.8014</i>

(Year ended 31 March 2006)	US\$ million ^{footnote 1}			
	Jun Qtr 2005	Sept Qtr 2005	Dec Qtr 2005	Mar Qtr 2006
<u>Rinker group</u>				
Revenue	1,240	1,311	1,242	1,316
EBITDA ²	335.4	334.8	300.5	383.8
Depreciation	46.0	47.3	47.6	49.7
Amortisation	4.9	5.1	4.3	4.0
EBIT ²	284.5	282.4	248.6	330.1
PAT ²	181.0	184.5	160.7	214.0
Diluted EPS (cents per ord. share)	19.3	19.9	17.5	23.6
Diluted EPS per ADR (1 ADR = 5 ord. shares)	96.5	99.3	87.5	117.7
<i>Diluted No. of shares for EPS calc. (million)</i>	<i>937.9</i>	<i>929.2</i>	<i>917.7</i>	<i>909.1</i>
Free Cash Flow ³	172.7	154.8	252.8	98.3
Net Debt ⁴	162	275	302	361
Gearing (Net Debt/Net Debt+Equity) ⁵	5.9%	9.5%	10.7%	11.9%
<i>Average exchange rate (A\$1=US\$)⁶</i>	<i>0.7679</i>	<i>0.7550</i>	<i>0.7393</i>	<i>0.7310</i>

Rinker Group Limited
Quarterly Financial Information

(Year ended 31 March 2007)

US\$ million ^{footnote 1}

	<u>Jun Qtr</u> <u>2006</u>	<u>Sept Qtr</u> <u>2006</u>	<u>Dec Qtr</u> <u>2006</u>	<u>Mar Qtr</u> <u>2007</u>
Segment Revenue				
Aggregate	316	298	280	271
Cement	142	130	112	103
Concrete, block, asphalt	659	596	535	504
Concrete pipe and products	153	154	132	117
Other	104	97	77	67
Intercompany eliminations	(203)	(179)	(165)	(159)
Rinker Materials	1,171	1,096	970	902
Readymix (\$US)	287	310	316	284
<i>Readymix (\$A)</i>	<i>382</i>	<i>409</i>	<i>405</i>	<i>359</i>
Consolidated Rinker group	1,458	1,407	1,286	1,186

Segment EBIT

Aggregate	79.4	81.6	74.9	81.2
Cement	39.7	41.9	36.2	36.6
Concrete, block, asphalt	118.0	109.6	84.6	92.2
Concrete pipe and products	39.7	42.9	32.8	32.1
Other	12.0	11.5	4.5	6.2
Rinker Materials	288.8	287.5	233.0	248.4
Readymix (\$US)	37.9	41.7	43.7	62.2
<i>Readymix (\$A)</i>	<i>50.4</i>	<i>55.0</i>	<i>56.2</i>	<i>77.7</i>
Corporate	(2.9)	(3.6)	(7.8)	(11.2)
Consolidated Rinker group	323.8	325.7	268.9	299.5

Segment Depreciation and Amortisation

Aggregate	15.4	16.2	15.6	16.6
Cement	3.6	3.6	3.6	3.6
Concrete, block, asphalt	15.1	15.8	16.1	16.5
Concrete pipe and products	6.2	6.2	6.0	6.1
Other	1.5	1.6	1.7	1.7
Rinker Materials	41.8	43.3	43.0	44.5
Readymix (\$US)	12.5	12.6	12.7	12.8
<i>Readymix (\$A)</i>	<i>16.6</i>	<i>16.6</i>	<i>16.2</i>	<i>16.2</i>
Consolidated Rinker group	54.2	55.9	55.7	57.3

Segment EBITDA

Aggregate	94.8	97.8	90.5	97.8
Cement	43.3	45.5	39.8	40.3
Concrete, block, asphalt	133.1	125.4	100.6	108.7
Concrete pipe and products	45.9	49.1	38.8	38.3
Other	13.5	13.0	6.2	7.9
Rinker Materials	330.6	330.8	276.0	292.9
Readymix (\$US)	50.4	54.4	56.4	75.1
<i>Readymix (\$A)</i>	<i>67.0</i>	<i>71.6</i>	<i>72.4</i>	<i>93.9</i>
Corporate	(2.9)	(3.6)	(7.8)	(11.2)
Consolidated Rinker group	378.1	381.6	324.6	356.8

Rinker Group Limited
Quarterly Financial Information

(Year ended 31 March 2006)

US\$ million^{footnote 1}

	<u>Jun Qtr</u> <u>2005</u>	<u>Sept Qtr</u> <u>2005</u>	<u>Dec Qtr</u> <u>2005</u>	<u>Mar Qtr</u> <u>2006</u>
<u>Segment Revenue</u>				
Aggregate	256	272	267	279
Cement	110	122	115	140
Concrete, block, asphalt	508	553	529	590
Concrete pipe and products	145	148	141	142
Other	89	90	91	101
Intercompany eliminations	(152)	(166)	(161)	(179)
Rinker Materials	956	1,019	982	1,073
Readymix (\$US)	283	292	261	243
<i>Readymix (\$A)</i>	<i>369</i>	<i>387</i>	<i>352</i>	<i>332</i>
Consolidated Rinker group	1,240	1,311	1,242	1,316

Segment EBIT

Aggregate	62.1	66.9	62.3	71.3
Cement	31.8	34.3	30.2	46.2
Concrete, block, asphalt	80.3	99.9	83.5	110.6
Concrete pipe and products	34.2	34.1	29.4	35.5
Other	37.5	6.0	7.7	15.2
Rinker Materials	245.8	241.2	213.1	278.9
Readymix (\$US)	41.1	44.4	38.5	55.1
<i>Readymix (\$A)</i>	<i>53.5</i>	<i>58.8</i>	<i>52.0</i>	<i>72.3</i>
Corporate	(2.4)	(3.2)	(3.0)	(3.9)
Consolidated Rinker group	284.5	282.4	248.6	330.1

Segment Depreciation and Amortisation

Aggregate	14.8	15.4	15.8	16.3
Cement	3.4	3.8	3.4	3.5
Concrete, block, asphalt	12.3	12.7	13.1	14.3
Concrete pipe and products	6.1	6.2	6.3	6.2
Other	1.3	1.4	1.4	1.6
Rinker Materials	37.9	39.5	39.9	41.9
Readymix (\$US)	13.0	12.8	12.0	11.9
<i>Readymix (\$A)</i>	<i>16.9</i>	<i>17.0</i>	<i>16.2</i>	<i>16.2</i>
Consolidated Rinker group	50.9	52.4	51.9	53.8

Segment EBITDA

Aggregate	76.9	82.3	78.0	87.6
Cement	35.1	38.1	33.6	49.6
Concrete, block, asphalt	92.6	112.6	96.6	124.9
Concrete pipe and products	40.3	40.4	35.7	41.8
Other	38.8	7.4	9.1	16.8
Rinker Materials	283.7	280.7	253.1	320.7
Readymix (\$US)	54.1	57.3	50.4	67.0
<i>Readymix (\$A)</i>	<i>70.4</i>	<i>75.9</i>	<i>68.2</i>	<i>88.5</i>
Corporate	(2.4)	(3.2)	(3.0)	(3.9)
Consolidated Rinker group	335.4	334.8	300.5	383.8

Footnotes

1. All quarterly results are unaudited.

Rinker's US and Australian subsidiaries each generate virtually all revenue and incur all costs in their local currency. As a result, directors believe their performance is best measured in their local currency. At the group level, Rinker Materials represents around 80% of group result. As a result, US\$ performance represents the most appropriate measure of Rinker's performance and value. Under A-IFRS, Rinker's selected reporting currency is US\$, although Readymix results will continue to be disclosed in both US\$ and A\$.

2. PAT represents the Net profit attributable to members of Rinker Group Limited. EBIT represents Profit before finance and income tax expense. EBITDA represents EBIT prior to Depreciation and Amortisation.
3. Free Cash Flow represents Net cash from operating activities less (1) operating capital expenditure included in cash flows from purchase of property, plant and equipment, (2) interest paid and (3) payments for shares held in trust under long-term incentive plans.

Quarter ended 31 March	US\$ million	
	2007	2006
Profit before finance and income tax expense	299.5	330.1
Depreciation and amortisation	57.3	53.8
Net income tax (paid)	(95.8)	(239.4)
Change in working capital	39.4	24.2
(Profit)/loss on asset sales	(26.8)	(21.1)
Interest received	2.9	4.4
Other	1.5	15.5
Net Cash from operating activities	277.9	167.5
Operating capital expenditure	(66.8)	(57.2)
Interest paid	(22.2)	(12.0)
Payments for shares held in trust	0.1	-
Free Cash Flow	188.9	98.3
Capital expenditure summary:		
Operating capital expenditure	(66.8)	(57.2)
Developmental capital expenditure	(32.8)	(77.3)
Total purchase of property plant and equipment	(99.6)	(134.5)
Purchase of businesses	(32.4)	(127.8)
Total capital expenditure	(132.0)	(262.3)

Footnotes (continued)

4. Net Debt represents current and non-current borrowings less cash and cash equivalents.

As at	US\$ million	
	31 March 2007	31 March 2006
Current borrowings	9.4	5.4
Non-current borrowings	1,092.3	645.2
Less: Cash and cash equivalents	(185.9)	(289.1)
Net Debt	915.8	361.5

5. Gearing/leverage represents (a) Net Debt divided by Equity and (b) Net Debt divided by Net Debt plus Equity.

As at	US\$ million	
	31 March 2007	31 March 2006
Net Debt	915.8	361.5
Equity	2,513.0	2,687.3
Gearing/leverage (Net Debt/Equity)	36.4%	13.5%
Gearing/leverage (Net Debt/Net Debt+Equity)	26.7%	11.9%

6. This represents the average exchange rate used to translate Readymix A\$ results into US\$ during the quarter.